



Is it time to:

Outsource Your Retirement Plan?

A Financial Factoid

By: Financial Scenarios, LLC

Outsourcing:



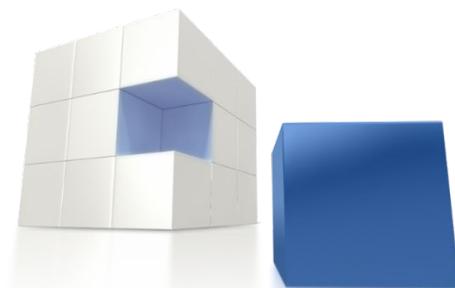
Investopedia explains 'Outsourcing'

Outsourcing is an effective cost-saving strategy when used properly. It is sometimes more affordable to purchase a good from companies with comparative advantages than it is to produce the good internally. An example of a manufacturing company outsourcing would be Dell buying some of its computer components from another manufacturer in order to save on production costs. Alternatively, businesses may decide to outsource book-keeping duties to independent accounting firms, as it may be cheaper than retaining an in-house accountant.

“The main goal is to let an expert perform a service for you, less expensively than you can do it yourself!”

Did you know you can outsource your retirement plan? The most amazing thing about this is, it won't cost you an additional cent to set up and you can very easily increase your retirement income by 25% to 40% or more by doing so.

Focus on your strengths, delegate your weaknesses!



We have the missing piece needed to build a safe successful retirement plan for you, with no downside market risk, tax-free access to your capital if needed, market like rates of return, tax-free income, and a tax-free pass through of the residual monies to your beneficiaries at death.

Meet Paul (Small Business owner):

Paul is 45 in reasonably good health and for a little more than the monthly wage of a minimum wage employee, \$2,000 a month, he can outsource his retirement plan to a Major A+ Rated U.S. Insurance Company. Based on a 5.97% projection, which is about 20% lower than the historical rates of return, when Paul turns 68 it is currently projected (3/3/23) that he will be able to take **\$132,036** tax free annually from this special retirement account all the way to age 100 and beyond for a total cumulative tax free income of **\$4,225,152** at age 100. There will also be an additional **\$632,751** of death benefit at age 100 payable tax free to his beneficiaries. Some may question the age 100 but Paul has 55 years to go to age 100. Since we really don't know what medical science will bring to the table by then (it can certainly happen). If he doesn't make that far, he will also be fully insured along the way for including Critical & Chronic Illness coverage!

About Your Retirement Plan?

*If you are currently in a 25% to 40% tax bracket today and plan to continue to be in a similar bracket after retirement, then you don't need a risky retirement plan that **ONLY** provides tax deferral, **UNTIL IT DOESN'T!***

You need a retirement plan that provides:

1. *Safety from Market Downturns, While Saving for Retirement.*
2. *Most importantly, Safety from Market Downturns, While Spending Those Retirement Funds.*
3. *Only Market Like Returns, No Market Losses.*
4. *25 to 40% More Tax Free Income in Retirement.*



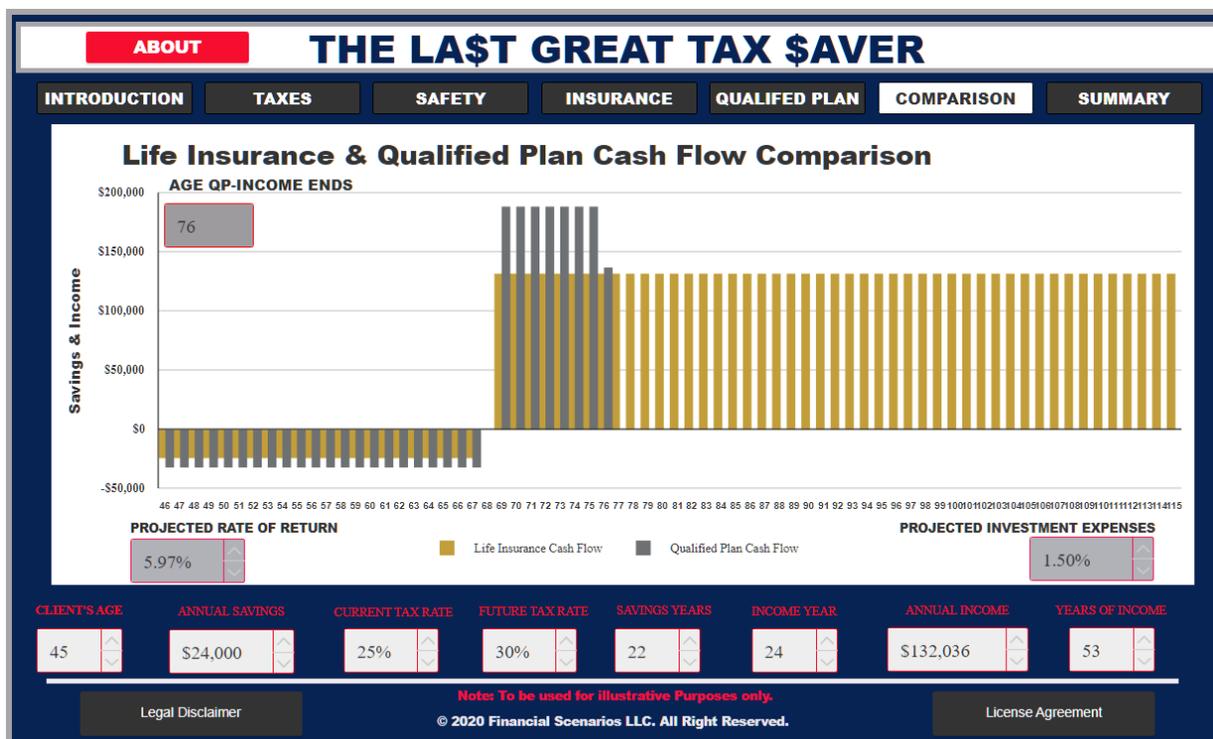
P.S. Neither Paul nor you, if you do this, will have to include any of your employees in the plan, if you don't desire to do so.

If you still have Questions:

You can easily find out if this would be something you should implement, for Your Own Personal Retirement Wellbeing, simply by contacting the Advisor that provided this document to you.

Be sure to request, that the Advisor provides a completely Free Analysis of your Current Retirement Savings Plan Options using The Retirement Plan Analysis Software:

“The Last Great Tax Saver!”



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The Scenarios and this document are intended to present only an overview of one aspect of certain financial planning advantages and alternatives and to serve as a reference for further discussion with qualified legal counsel, accountants and professional advisors.

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